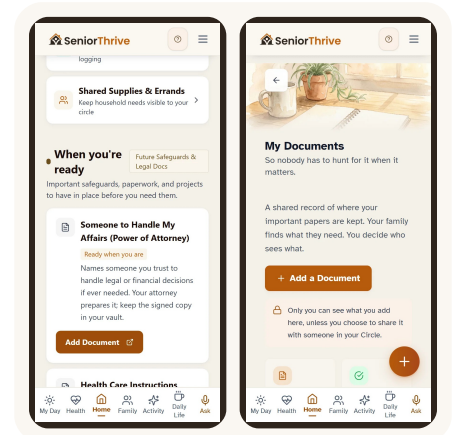


Clients who arrive organized, with a plan that names your work

Before the first meeting, clients can gather their wishes, where their papers are kept, and who may see each one, with safety, health basics, and family coordination kept outside the legal file.

WHY IT FITS YOUR WORK

- In Future Safeguards & Legal Docs, Power of Attorney shows up as an open item titled “Someone to Handle My Affairs (Power of Attorney).” We don’t draft it, don’t offer a template, and don’t suggest they can finish it alone.
- Before the meeting, clients can gather wishes, where papers live, and who may see each one. Inventory, not legal drafting.
- Sharing gives you no account access unless they invite you into their Circle.



WHAT THE PLAN COVERS

Home safety from photos.

Health basics and an emergency card.

Quiet family check-ins the older adult controls.

IT SENDS PEOPLE BACK TO YOU

“Your attorney prepares it; keep the signed copy in your vault.”

Quoted from My Home Step by Step in SeniorThrive, as it ships today.

See what your clients get

For older adults and families helping them stay safely at home. Nothing for a chart or a courtroom narrative.

Prefer a walkthrough before you share? **Book 15 minutes.**

Family members start free, no credit card. The 14-day trial starts only when the older adult joins; nothing is charged before it ends. Then the Emergency Card and past reports stay free, and Room Check, Planning Ahead and family sharing are Essential at \$29/mo for the older adult and one family member. We never sell health information. Sharing gives you no account access unless they invite you into their Circle.